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*Counsel for The College of Saint Rose*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

----- X  
In re: :  
THE COLLEGE OF SAINT ROSE, : Chapter 11  
: Case No. 24-11131 (REL)  
: Debtor. :  
: ----- X

**NOTICE OF ORDINARY COURSE PROFESSIONAL DECLARATION AND  
RETENTION QUESTIONNAIRE**

PLEASE TAKE NOTICE that pursuant to the Order of the Bankruptcy Court dated November 14, 2024 Authorizing Employment of Professionals Utilized in the Ordinary Course of Business, attached please find the Declaration and Retention Questionnaire of UHY Advisors Northeast, Inc.

Dated: Albany, New York  
December 16, 2024

CULLEN AND DYKMAN LLP  
*Counsel for Debtor*

By: s/ Bonnie Pollack  
Matthew G. Roseman, Esq.  
Bonnie L. Pollack, Esq.  
80 State Street, Suite 900  
Albany, New York 12207  
(516) 357-3700

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

In re:  
THE COLLEGE OF SAINT ROSE,  
Debtor.  
:

-----x  
:  
:  
:  
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:  
-----x

**DECLARATION AND DISCLOSURE STATEMENT OF Brian Kearns ON  
BEHALF OF UHY Advisors Northeast, Inc.**

STATE OF NY )  
                      ) ss.:  
COUNTY OF Albany)

Brian Kearns, declares under penalty of perjury and  
says:

1. I am a Managing Director of UHY Advisors Northeast, Inc.  
located at 4 Tower Place Executive Park 7th fl Albany NY 12203 (the "Firm").

2. The College of Saint Rose, the above-captioned debtor and debtor-in-possession (the "Debtor") has requested that the Firm provide audit and services to the Debtor, and the Firm has consented to provide those services (the "Services").

3. The Services include, without limitation, the following:  
audit of the Debtor's pension plans, financial statements, Uniform  
Guidance compliance audit, assistance with preparation of the financial statements  
and review of 990 tax returns.

4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to this chapter 11 case, for persons that are parties in interest in the Debtor's chapter 11 case. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtor, or other parties

in interest in this chapter 11 case. Except to the extent the Firm provides services to a non-Debtor entity, the Firm does not perform services for any such person in connection with this chapter 11 case. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtor or its estates with respect to the matters on which the Firm is to be retained.

5. Except as set forth herein, neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtor or its estate with respect to the matters on which the Firm is to be employed.

[INSERT AS NEEDED]

6. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtor with any person other than partners and associates of the Firm.

7. As of the Petition Date, the Debtor owes the Firm \$ 11,300.62 for prepetition services.

8. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtor, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

9. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on December 2, 2024.

*Brian Kearns*

Name: Brian Kearns  
Title: Managing Director  
Professional: VHY Advisors Northeast, Inc.  
Address: 4 Tower Place  
Executive Park  
7th Floor  
Albany, NY 12203

SWORN AND SUBSCRIBED before  
me this 2 day of December, 2024

Notary Public

Meghan A. McCloskey  
Notary Public - State of New York  
No. 01MC6242872  
Qualified in Albany and Greene County  
My Commission Expires June 13, 2027

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF NEW YORK

In re:

: Chapter 11

THE COLLEGE OF SAINT ROSE,

: Case No. 24-11131 (REL)

Debtor.

:

x

**RETENTION QUESTIONNAIRE**

To be completed by professionals seeking employment as "Ordinary Course Professionals" of  
The College of Saint Rose, debtor-in-possession in the above-captioned case (the "Debtor").

**DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT**  
**RETURN IT FOR FILING BY THE DEBTOR TO:**

Cullen and Dykman LLP  
333 Earle Ovington Boulevard, 2<sup>nd</sup> Floor  
Uniondale, New York 11553  
Attn: Bonnie L. Pollack, Esq.

1. Name and address of firm:

UHY Advisors Northeast, Inc.

4 Tower Place

Executive Park 7<sup>th</sup> Floor

Albany, NY 12203

Date of retention: April 8, 2024

2. Brief Description of the type of services to be provided:

audit and related services for the college's pension plans  
and financial statements including Uniform Guidance compliance.

3. Arrangements for compensation (hourly, contingent, etc.):

\$175,000 for all services up to 1,000 hours (\$165/hr for any hours over 1,000)  
+ 2.5% administration fees.

Average hourly rates (if applicable): \$175

Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition): \$ 55,000

4. Prepetition claims against the Debtor held by the firm:

Amount of claim: \$ 11,300.62

Date claim arose: 8/31/24 - 9,955.31      9/30/24 - 1,345.31

Nature of Claim: audit services

5. Prepetition claims against the Debtor held individually by any member, associate, or professional employee of the firm:

Name: N/A

Amount of claim: \$

Date claim arose:

Nature of claim:

6. Disclose the nature of or provide a brief description of any interest adverse to the Debtor or to its estate for the matters on which the firm is to be employed:

N/A

7. Disclose whether the firm provides services to any non-Debtor affiliate, the name of the entity that retained the firm, the entity the firm receives compensation from, and the nature of the services provided:

N/A

8. Name of the individual completing this form:

Brian Kearns

Dated: December 2, 2024